Happy Holidays from everyone at Ferro Willett & Thompson,

We look forward to working with you again this year to prepare your 2023 tax returns. Please take a minute to read and sign the attached Engagement Letter as well as answer the Questionnaire. The Engagement Letter is an agreement which confirms the understanding and responsibilities involved in preparing your tax returns. The Questionnaire helps us to understand potential additional information that maybe needed to complete your tax return.

Once you have gathered your tax information, please call to schedule your appointment. If you feel that a meeting is unnecessary, simply mail, email, use our secure portal or drop off all of your tax information with the signed engagement letter to our office. Be sure to check that your telephone number, e-mail, and address are correct. Please include ALL pages of the government tax forms, such as consolidated Forms 1099 and K-1. When pages are missing, important information and supporting schedules may also be missing.

We make every effort to be efficient in the preparation of your tax returns and ask that you provide all of your information at one time. Our policy is to process all tax returns in the order that they are received. The average time to complete your return once we have all the information is about two weeks. If we receive your information after March 31, we may have to file extensions for you. An extension provides additional time to file the tax return ; it does not allow additional time to pay taxes. All taxes are still due April 15th.

For our business clients - please drop off your information as soon as you have your year-end reconciliations completed. We would also like to inform you of a major change in federal law that will impact almost everyone owning or operating a business through a legal entity. The Corporate Transparency Act (CTA) is a new Federal law imposing a beneficial ownership information reporting requirement. It comes into effect January 1, 2024, and imposes obligations on entities created prior to this date as well. The CTA will impact entities differently depending on whether such entity was in existence prior to January 1, 2024 or will be formed on or after this date:

• Any person forming an entity with the Secretary of State of any state on and after January 1, 2024 will have to first determine if the newly formed entity is exempt from the reporting requirements of the CTA and, if not exempt, will be required to file Beneficial Ownership Information (a "BOI report") with Department of the Treasury. This report will need to be filed within 90 days of formation for entities filed in 2024, and 30 days of formation for entities filed in 2025 or thereafter. The form of this report is not yet available.

• All entities existing on December 31, 2023 will have to determine whether they are exempt from the reporting requirements and, if not, file a BOI report with FinCEN not later than January 1, 2025.

Under the CTA, even unintentional or unknowing non-compliance will involve a fine of **$500 per day** for companies that do not file the BOI reports accurately and timely.

If you start a new entity or have a change in ownership of 25% or more in 2024 please contact us shortly after creating/changing your entity so that the 90 day deadline can be met. For businesses started prior to December 31, 2023, we will be available to help with this filing after May 31, 2024.

Thank you for your continued confidence in Ferro Willett and Thompson. Please contact us with any questions.

1040 Income Tax Annual Engagement Letter for 2023

We sincerely appreciate the opportunity to work with you. To minimize the possibility of a misunderstanding between us, we are setting forth pertinent information about the services that we perform for you.

We will prepare your 2023 Federal and State(s) individual income tax return, from the true, correct and complete information you furnish us. We do not use foreign third parties for preparation of your tax return, but we may use outside processing companies for electronic filing and backup storage purposes. We will not audit or otherwise verify the data you submit, although we may ask you to clarify some of the information. We may furnish you with tax organizers and questionnaires to help you gather and organize the necessary information for us.

We must receive any requested additional information to prepare your return by March 31 to ensure that your return will be completed by April 15th. **We do not file tax extensions for clients unless specifically requested to do so.**

It is your responsibility to maintain, in your records, the documentation necessary to support the data used in preparing your tax returns. This includes but is not limited to the auto, travel, entertainment, meals and related expenses and the required documents to support cash and non-cash charitable contributions. If you have any question as to the type of records required, please ask us for advice in that regard. It is also your responsibility to carefully examine and approve your completed tax returns before signing.

We are responsible for preparing only the returns identified above. If there are additional returns you wish us to prepare, such as property tax, gift or estate tax, other income tax returns for other entities, or other states' or cities tax returns, please insert them here: _________________. Our fee does not include responding to inquires or examination by taxing authorities. However. we are available to represent you and our fees for such services are at our standard rates and would be covered under a separate engagement letter.

We will use our professional judgment to resolve questions in your favor where a tax law is unclear if there is a reasonable justification for doing so. Whenever we are aware that a possible applicable tax law is unclear or that there are conflicting interpretations of the law by authorities (e.g., tax agencies and courts), we will explain the possible positions that may be taken on your return. In addition, we reserve the right to refuse to complete a return. If the IRS should later contest the position taken, or the disallowance of doubtful deductions or inadequately supported documentation, there may be an assessment of additional tax plus interest and penalties. We assume no liability for any such additional penalties or assessments.However, in the event of preparer error, you are responsible for additional tax that may be due, but our responsibility is to pay for any penalty that the IRS, state or local taxing authorities may assess.

In accordance with our firm's current document retention policy we will retain our work papers and your 2023 tax returns for three years. We will provide a copy of the depreciation schedules and tax returns and other pertinent work papers that should be a part of your records. If you should need replacements, we will provide additional copies at our standard copying fee. All of your original records, including W-2's and 1099's, will be returned to you. After three years, our work papers and files will no longer be available. Physical deterioration or catastrophic events may shorten the time during which our records will be available. **The working papers and files of our firm are not a substitute for your original records.** It is agreed and understood that in connection with the performance of this engagement by Ferro Willett & Thompson, PLLP that the work papers prepared by us shall remain the property of Ferro Willett & Thompson, PLLP.

Our fee for these tax services will be based on our standard rates. Invoices are due and payable upon presentation. No further work will be preformed when an unpaid balance over 60 days is outstanding unless a written waiver is granted. The suspension or termination of our work may cause you to fail to meet deadlines imposed by creditors, governments or third parties or may result in other adverse consequences and is a proper consequence of nonpayment of our statements. Our services will conclude upon delivery of the completed tax returns discussed above or upon our resignation from the engagement.

If any dispute arises among the parties, they agree to first try in good faith to settle the dispute by mediation administered by the American Arbitration Association (AAA) under its Commercial Mediation Rules. All unresolved disputes shall then be decided by final and binding arbitration in accordance with the Commercial Arbitration Rules or the AAA. Fees charged by any mediators, arbitrators. or the AAA shall be shared equally by all parties. IN AGREEING TO ARBITRATION, WE BOTH ACKNOWLEDGE THAT IN THE EVENT OF A DISPUTE OVER FEES, EACH OF US IS GIVING UP THE RIGHT TO HAVE THE DISPUTE DECIDED IN A COURT OF LAW BEFORE A JUDGE OR JURY AND INSTEAD WE ARE ACCEPTING THE USE OF ARBITRATION FOR RESOLUTION.

We appreciate the opportunity to serve you. Please sign and date this letter to acknowledge your agreement with and acceptance of your responsibilities and the terms of this engagement. It is our policy to initiate services after we receive the executed engagement letter.

Sincerely,
Ferro Willett & Thompson, PLLP

The terms described in this letter are acceptable and are hereby agreed to and shall remain in effect until terminated by either party in writing.

All information for which I have receipts, canceled checks, or other written evidence is true and correct as furnished by the undersigned to FERRO WILLETT & THOMPSON, PLLP for the preparation of Schedule A, C, E, F,Forms 1040, 1065, 1120, and 1120S, or any other official form for the year ended December 31, 2023 . I understand that Ferro Willett & Thompson, PLLP will not audit or verify the data submitted, although they may ask me to clarify it. I will contact you immediately, if I discover additional information that will lead to a change in my return, or if I receive any letters from the IRS or state taxing authorities.

____

Your Signature Date

____

Spouse's Signature Date

2023	1040	US	Miscellaneous Questions

Checklist of additional items (estimates not acceptable)

Please check the appropriate box and provide additional information if necessary.

Yes	No	
☐	☐	Could you be claimed as a dependent on another person's tax return for 2023?
☐	☐	Were there any changes in dependents?
☐	☐	Did you have any children under age 19 or full-time students under age 24 at the end of 2023, with interest and dividend income in excess of $1,250, or total investment income in excess of $2,500?
☐	☐	Did you receive IRS document Form 1095-A (Health Insurance Marketplace Statement), if so, please attach.
☐	☐	Did you receive unreported tip income of $20 or more in any month?
☐	☐	Did you receive any disability income?
☐	☐	Did you start a business or farm, purchase rental or royalty property, or acquire an interest in a partnership, S corporation, trust, or have income from any other sources? (Contracted services, babysitting, etc)
☐	☐	Did you buy or sell any stocks, bonds or other investment property in 2023? If yes, attach Form 1099B received from brokers. YOU MUST PROVIDE US WITH THE COST OF THE STOCK OR PROPERTY SOLD. VERY IMPORTANT.
☐	☐	Did you at any time in 2023 receive, sell, exchange, gift or otherwise dispose of a digital asset or a financial interest in a digital asset including non-fungible tokens?
☐	☐	Did you purchase an electric vehicle from a dealer in 2023? (Include purchase agreement.)
☐	☐	Did you make any residential energy-efficient improvements or purchases involving solar, wind, geothermal or fuel cell energy sources?

2023	1040	US	Miscellaneous Questions

Yes	No	
☐	☐	Did you purchase, sell, or refinance your principal home or second home, or did you take a home equity loan?
☐	☐	Did you have any debts canceled or forgiven?
☐	☐	Did you receive a distribution from a retirement plan (401(k), IRA, SEP, SIMPLE, Qualified Plan, etc.)?
☐	☐	Did you make a contribution to a retirement plan (401(k), IRA, SEP, SIMPLE, Qualified Plan, etc.)?
☐	☐	Did you receive a distribution from an Education Savings Account or a Qualified Tuition Program?
☐	☐	Did you, your spouse, or a dependent incur any tuition expenses that are required to attend a college, university, or vocational school? If yes, attach form 1098T.
☐	☐	Did you have an interest in or signature or other authority over a financial account in a foreign country, such as a bank account, securities account, or other financial account?
☐	☐	Are you a member of the Armed Forces of the United States on active duty who moved pursuant to a military order related to a permanent change of station?
☐	☐	Did you engage the services of any household employees? If yes, you may be required to pay employment taxes, file W-2 and payroll reports.
☐	☐	Did you or your spouse make any gifts to an individual that total more than $17,000, or any gifts to a trust?
☐	☐	Did your bank account information change within the last twelve months?
☐	☐	Are you holding U.S. Savings Bonds that are more than 30 years old?
☐	☐	Did you contribute or withdraw from a Health Savings Account?
☐	☐	Did you exercise any employee incentive stock options this year?
☐	☐	May the IRS discuss your tax return with your preparer?
☐	☐	How would you like to receive your completed taxes?

(Circle one) Pickup - Mail - Secure Portal

2023 | 1040 | US | Tax Organizer

Ferro, Willett & Thompson PLLP
1615 Alderson Avenue
Billings, MT 59102
Telephone number: 406-245-6261
Fax number:
E-mail address:

Tax Return Appointment

Date:
Time:
Location:

This tax organizer will assist you in gathering information necessary for the preparation of your 2023 tax return. Please enter all pertinent 2023 information. If you have attached a government form for an item, check the box and do not enter a 2023 amount.

CLIENT INFORMATION

	Taxpayer	Spouse
First name and initial	.	.
Last name	.	.
Title/suffix		
Social security number		
Occupation		
Date of birth (m/d/y)		
Date of death (m/d/y)		
1=blind		
Home phone		
Work phone		
Work extension		
Cell phone		
E-mail address		
Drivers License #		
Drivers License State		
Issue Date		
Expiration Date		

Address		
	Street address	
	Apartment number	
	City	
	State	MT
	ZIP code	

DEPENDENTS

	Dependent No. 1	Dependent No.
First name	.	
Last name	.	
Title/suffix		
Date of birth (m/d/y)		
Date of death (m/d/y)		
Date of adoption (m/d/y)		
Social security number		
Relationship		
Months lived at home	12	

	Dependent No.	Dependent No.
First name		
Last name		
Title/suffix		
Date of birth (m/d/y)		
Date of death (m/d/y)		
Date of adoption (m/d/y)		
Social security number		
Relationship		
Months lived at home		

2023	1040	US	Tax Organizer

Please enter all pertinent 2023 information. If you have attached a government form for an item, check the box and do not enter a 2023 amount.

WAGES, SALARIES AND TIPS

Employer Name:	2023 Amount	2022 Amount
.	Attach Forms W-2	
.		

INTEREST INCOME

Payer Name:	2023 Amount	2022 Amount
.	Attach Forms 1099-INT	
.		

DIVIDEND INCOME

Payer Name:	2023 Amount	2022 Amount
.	Attach Forms 1099-DIV	
.		

PENSION AND IRA INCOME

Payer name:	2023 Amount	2022 Amount
.	Attach Forms 1099-R	
.		

GAMBLING WINNINGS

Payer name:	2023 Amount	2022 Amount
	Attach Forms W-2G	
Total gambling losses		
Winnings not reported on Form W-2G		

2023	1040	US	Tax Organizer

Please enter all pertinent 2023 information. If you have attached a government form for an item, check the box and do not enter a 2023 amount.

OTHER GOVERNMENT FORMS - INCOME

		2023 Amount	2022 Amount
☐	Form 1099-B - Sales of stock (also include transaction history)	Attach Forms 1099	
☐	Form 1099-MISC - Miscellaneous income		
☐	Form 1099-K - Merchant card and third party network payments		
☐	Form 1099-S - Sales of real estate (also include closing statements)		
☐	Form 1099-G - State tax refunds	Attach Forms 1099	
	Taxpayer:		
☐	Form SSA-1099 - Social security benefits	Attach Forms 1099	
☐	Form 1099-G - Unemployment compensation		
	Spouse:		
☐	Form SSA-1099 - Social security benefits	Attach Forms 1099	
☐	Form 1099-G - Unemployment compensation		

MISCELLANEOUS INCOME

	2023 Amount	2022 Amount
Alimony received		
Spouse: Alimony received		
Other:		

RETIREMENT PLAN CONTRIBUTIONS

	2023 Amount	2022 Amount
Taxpayer:		
Traditional IRA contributions (1=maximum)		
Roth IRA contributions (1=maximum)		
Self-employed SEP, SIMPLE, & qualified plan contributions (1=maximum)		
Spouse:		
Traditional IRA contributions (1=maximum)		
Roth IRA contributions (1=maximum)		
Self-employed SEP, SIMPLE, & qualified plan contributions (1=maximum)		

OTHER GOVERNMENT FORMS - DEDUCTIONS

		2023 Amount	2022 Amount
☐	Form 1098-E - Student loan interest	Attach Forms 1098	
☐	Form 1098-T - Tuition and related expenses		

Affordable Care Act

☐	Form 1095-A - Health Insurance Marketplace Statement	Attach Forms 1095

ADJUSTMENTS TO INCOME

	2023 Amount	2022 Amount
Taxpayer:		
Self-employed health insurance premiums		
Educator expenses		
Expenses from rental of personal property		
Other adjustments to income:		

2023	1040	US	Tax Organizer

Please enter all pertinent 2023 information. If you have attached a government form for an item, check the box and do not enter a 2023 amount.

ADJUSTMENTS TO INCOME (Continued)

	2023 Amount	2022 Amount
Alimony Paid - Recipient name & SSN		
Spouse:		
Self-employed health insurance premiums		
Educator expenses		
Expenses from rental of personal property		
Other adjustments to income:		
Alimony Paid - Recipient name & SSN		

MEDICAL AND DENTAL EXPENSES

	2023 Amount	2022 Amount
Prescription medicines and drugs		
Doctors, dentists and nurses		
Hospitals and nursing homes		
Insurance premiums		
Taxpayer: Long-term care premiums		
Spouse: Long-term care premiums		
Insurance reimbursements		
Out-of-pocket lodging and transportation expenses		
Number of medical miles		
Other:		

TAXES PAID

	2023 Amount	2022 Amount
State income taxes - 1/23 payment on 2022 state estimate		
State income taxes - paid with 2022 state extension		
State income taxes - paid with 2022 state return		
State income taxes - paid for prior years and/or to other states		
City/local income taxes - 1/23 payment on 2022 city/local estimate		
City/local income taxes - paid with 2022 city/local extension		
City/local income taxes - paid with 2022 city/local return		
State and local sales taxes paid (except autos and special items)		
Use taxes paid on 2023 purchases		
Use taxes paid on 2022 state return		
Sales tax on autos not included above		
Sales taxes paid on boats, aircraft and other special items		
Real estate taxes - principal residence		
Real estate taxes - property held for investment		
Foreign income taxes		
Other:		
☐ Personal property taxes (including automobile fees in some states)	Attach Tax Notice	

2023	1040	US	Tax Organizer

Please enter all pertinent 2023 information. If you have attached a government form for an item, check the box and do not enter a 2023 amount.

INTEREST PAID

	2023 Amount	2022 Amount
Home mortgage interest and points paid		
☐	Attach Forms 1098	
☐		
Home mortgage interest not on Form 1098 (include name, SSN, & address of payee)		
Points not reported on Form 1098		
Investment interest (interest on margin accounts):		
Passive Interest		

CASH CONTRIBUTIONS

Note: No deduction is allowed for cash or check contributions unless the donor maintains a bank record, or a written communication from the donee, showing the name of the organization, contributions date(s), and contribution amount(s).

Volunteer Expenses (out-of-pocket)		
Number of charitable miles		

NONCASH CONTRIBUTIONS

Note: No deduction is allowed for contributions of clothing and household items that are not in good used condition or better. In addition, a deduction for any item with minimal monetary value may be denied.

MISCELLANEOUS DEDUCTIONS

Union and professional dues		
Tax return preparation fee		
Safe deposit box rental		
Investment expenses		
Estate tax, section 691(c)		
Unreimbursed employee expenses:		
Other:		

2023	1040	US	Business Income (Schedule C)	No. 1	16

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

GENERAL INFORMATION

Principal business/profession	.
Principal business code	
Business name, if different from Form 1040	.
Business address, if different from Form 1040	
City, if different from Form 1040	
State, if different from Form 1040	
ZIP code, if different from Form 1040	
Foreign region	
Foreign postal code	
Foreign country	
Employer identification number	
Other accounting method	

Accounting method: 1=cash, 2=accrual	
Inventory method: 1=cost, 2=lower cost/market, 3=other	
1=change of inventory method	
1=spouse, 2=joint	
1=first Schedule C filed for this business	
If required to file Form(s) 1099, did you or will you file all required Form(s) 1099: 1=yes, 2=no	
1=not subject to self-employment tax	
1=did not "materially participate"	
1=personal services is not a material income producing factor	
1=investment	
1=minister's Schedule C	
1=single member limited liability company	
1=trader in financial instruments or commodities	

INCOME

	2023 Amount	2022 Amount
Gross receipts or sales (Form 1099-NEC)		
Returns and allowances		
Other income:		

COST OF GOODS SOLD

	2023 Amount	2022 Amount
Inventory at beginning of the year		
Purchases		
Cost of items for personal use		
Cost of labor		
Materials and supplies		
Other costs:		
Inventory at end of the year		

2023	1040	US	Business Income (Schedule C) (cont.)	No. 1	16 p2

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

EXPENSES

	2023 Amount	2022 Amount
Accounting		
Advertising		
Answering service		
Bad debts from sales or service		
Bank charges		
Car and truck expenses (not entered elsewhere)		
Commissions		
Contract labor		
Delivery and freight		
Dues and subscriptions		
Employee benefit programs		
Insurance (other than health)		
Mortgage interest (paid to banks, etc.)		
Other interest (not entered elsewhere)		
Janitorial		
Laundry and cleaning		
Legal and professional		
Miscellaneous		
Office expense		
Outside services		
Parking and tolls		
Pension and profit sharing plans - contributions		
Pension and profit sharing plans - admin. and education costs		
Postage		
Printing		
Rent - vehicles, machinery, & equipment (not entered elsewhere)		
Rent - other		
Repairs		
Security		
Supplies		
Taxes - real estate		
Taxes - payroll		
Taxes - sales tax included in gross receipts		
Taxes - other (not entered elsewhere)		
Telephone		
Tools		
Travel		
Meals in full (50%)		
Department of Transportation meals in full (80%)		
Uniforms		
Utilities		
Wages		

Other expenses:

NOTE: If you purchased or disposed of any business assets, please complete Sheet 22.

2023	1040	US	Rental & Royalty Income (Schedule E)	No. 1	18

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

GENERAL INFORMATION

	2023 Amount	2022 Amount
Description of property	.	
Street address		
City		
State		
ZIP code		
Type of property (see table)		
Other type of property		
Number of days rented	34	

Type of Property

1 = Single Family Residence
2 = Multi-Family Residence
3 = Vacation / Short-Term Rental
4 = Commercial
5 = Land
6 = Royalties
7 = Self-Rental

Percentage of ownership if not 100% (.xxxx)		1=did not actively participate	
Percentage of tenant occupancy if not 100% (.xxxx)		1=real estate professional	
1=spouse, 2=joint		1=rental other than real estate	
1=qualified joint venture		1=investment	
1=nonpassive activity, 2=passive royalty		1=single member limited liability company	

If required to file Form(s) 1099, did you or will you file all required Form(s) 1099: 1=yes, 2=no ....

INCOME

	2023 Amount	2022 Amount
Rents or royalties received		

DIRECT EXPENSES

NOTE: Direct expenses are related only to the rental activity. These include rental agency fees, advertising, and office supplies.

	2023 Amount	2022 Amount
Advertising		
Association dues		
Auto and travel (not entered elsewhere)		
Cleaning and maintenance		
Commissions		
Gardening		
Insurance		
Legal and professional fees		
Licenses and permits		
Management fees		
Miscellaneous		
Mortgage interest (paid to banks, etc.)		
Excess mortgage interest		
Other interest (not entered elsewhere)		
Painting and decorating		
Pest control		
Plumbing and electrical		
Repairs		
Supplies		
Taxes - real estate		
Taxes - other (not entered elsewhere)		
Telephone		
Utilities		
Wages and salaries		
Other:		

NOTE: If you purchased or disposed of any business assets, please complete Sheet 22.

2023	1040	US	Farm Income (Schedule F/Form 4835)	No. 1	19

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

GENERAL INFORMATION

Principal product	.
Employer ID number	

Agricultural activity code		
Accounting method: 1=cash, 2=accrual		
1=spouse, 2=joint		
1=farm rental (Form 4835)		
Type of rental property (farm rental only): 1=land, 2=self-rental, 3=other		
1=crop insurance proceeds election		
If required to file Form(s) 1099, did you or will you file all required Form(s) 1099: 1=yes, 2=no		
1=did not "materially participate" (Schedule F only)		
1=did not actively participate (Farm rental only)		
1=real estate professional (farm rental only)		
1=single member limited liability company		
% of ownership if not 100% (.xxxx) (Farm rental only)		

FARM INCOME

	2023 Amount	2022 Amount
Cash method:		
Sales of livestock and other resale items		
Cost or basis of livestock or other resale items		
Sales of products raised		
Accrual method:		
Sales of livestock, produce, etc.		
Beginning inventory of livestock, etc.		
Cost of livestock, etc. purchased		
Ending inventory of livestock, etc.		
Other farm income:		
Total cooperative distributions		
Taxable cooperative distributions		
Total agricultural program payments (other than CRP)		
Taxable agricultural program payments (other than CRP)		
Total conservation reserve program payments		
Taxable conservation reserve program payments		
Commodity credit loans reported under election		
Total commodity credit loans forfeited or repaid		
Taxable commodity credit loans forfeited or repaid		
Total crop insurance proceeds received in 2023		
Taxable crop insurance proceeds received in 2023		
Taxable crop insurance proceeds deferred from 2022		
Custom hire (machine work) income not included above		

2023	1040	US	Farm Income (Sch. F/Form 4835) (cont.)	No. 1	19 p2

Please enter all pertinent 2023 amounts. Last year's amounts are provided for your reference.

FARM INCOME (continued)

Other income:	2023 Amount	2022 Amount

FARM EXPENSES

	2023 Amount	2022 Amount
Car and truck expenses (not entered elsewhere)		
Chemicals		
Conservation expenses		
Custom hire (machine work)		
Employee benefit programs		
Feed purchased		
Fertilizers and lime		
Freight and trucking		
Gasoline, fuel, and oil		
Insurance (other than health)		
Mortgage interest (paid to banks, etc.)		
Other interest (not entered elsewhere)		
Labor hired		
Pension and profit sharing - contributions		
Pension and profit sharing plans - admin. and education costs		
Rent - vehicles, machinery, and equipment (not entered elsewhere)		
Rent - other (land, animals, etc.)		
Repairs and maintenance		
Seeds and plants purchased		
Storage and warehousing		
Supplies purchased		
Taxes (not entered elsewhere)		
Utilities		
Veterinary, breeding, and medicine		
Capitalized preproductive period expenses (also enter below)		

Other expenses:		

NOTE: If you purchased or disposed of any business assets, please complete Sheet 22.

2023	1040	US	Partnership and S corporation Information	20.1,20.2

Please add, change or delete 2023 information as appropriate. Be sure to attach all Schedule K-1s.

PARTNERSHIP INFORMATION (20.1)

No.	Name of Partnership	Employer Identification Number	Tax Shelter Registration Number	Additional Amounts Invested in Partnership
1	.			

S CORPORATION INFORMATION (20.2)

No.	Name of S corporation	Employer Identification Number	Tax Shelter Registration Number	Additional Amounts Invested in S corporation

2023	1040	US	Additional Information

Please furnish any additional information or supporting details not provided elsewhere in this tax organizer.